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| ApplicationUmbrella/Excess Liability |

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| 1. **THE APPLICANT**
 |

1. Name of Applicant:
2. Address of Applicant:
3. [ ]  A Corporation

[ ]  A Partnership

[ ]  An Individual

[ ]  Other:

1. Description of operations:
2. Years of experience:
3. Year of incorporation/or in business:
4. Name and address of subsidiaries:

|  |
| --- |
| 1. **LIMIT OF LIABILITY REQUIRED: $****,000,000 CGL**
 |

1. Effective date of insurance:
2. Name of present insurer:
3. Has any insurer ever refused or cancelled any insurance?

[ ]  YES [ ]  NO

|  |
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| 1. **LEASED PROPERTY**
 |

1. Describe all buildings:

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| LOCATION | AREA | OCCUPANCY | ANNUAL RENT | CONSTRUCTION |
|       |       |       |       |       |
|       |       |       |       |       |
|       |       |       |       |       |
|       |       |       |       |       |
|       |       |       |       |       |

1. Does the Applicant have any interest as owner, lessee or tenant in the following?:

|  |  |  |
| --- | --- | --- |
| Freight and/or passenger elevator: | [ ]  YES  | [ ]  NO |
| If yes, specify number, type, capacity, use and location(s): |       |
| Lots: | [ ]  YES  | [ ]  NO |
| If yes, specify location, area, use: |       |
| Owned watercraft: | [ ]  YES  | [ ]  NO |
| Leased or chartered watercraft: | [ ]  YES  | [ ]  NO |
| If yes, specify number, type, length, HP: |       |
| Leased aircraft: | [ ]  YES  | [ ]  NO |
| If yes, specify the number and annual cost of leasing: |       |

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| 1. **OPERATIONS**
 |

1. Description of Applicant’s operations and annual sales:

|  |  |  |
| --- | --- | --- |
| **OPERATIONS****PRODUCTS** | **GROSS ANNUAL RECEIPTS** | **% DISTRIBUTION** |
| Canada | USA | Other | Total |
| as above |       |       |       |       |       |
|       |       |       |       |       |       |
|       |       |       |       |       |       |
|       |       |       |       |       |       |
|       |       |       |       |       |       |
| TOTAL |       |       |       |       |       |

1. Number of employees and annual payroll:

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
|  | **ADMINISTRATION** | **SERVICE** | **SALES** | **OTHER** | **TOTAL** |
| Employees |       |       |       |       |       |
| Annual Payroll |       |       |       |       |       |

1. Does the Applicant handle any material that could cause pollution?

[ ]  YES [ ]  NO

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| 1. **INCIDENTAL MALPRACTICE LIABILITY**
 |

1. Does Applicant operate a hospital, a clinic or first aid facility?:

[ ]  YES [ ]  NO

If yes, specify:

|  |  |  |
| --- | --- | --- |
|  | **Full Time** | **Part Time** |
| **Number of doctors** |       |       |
| **Number of nurses** |       |       |

1. Is individual liability of employed doctors and nurses covered by insurance?:

[ ]  YES [ ]  NO

If yes, what are the limits of insurance provided?:

|  |
| --- |
| 1. **CONTRACTUAL LIABILITY**
 |

1. Does the Applicant assume any liability, by contract, verbal or written agreement?:

[ ]  YES [ ]  NO

If yes, attach wording of such contract or written agreements?:

|  |
| --- |
| 1. **PRODUCTS LIABILIITY**
 |

1. List by category, all products manufactured, sold, handled, or distributed by the Applicant:

|  |  |
| --- | --- |
| **PRODUCT** | **ANNUAL RECEIPTS** |
|       |       |
|       |       |
|       |       |
|       |       |
|       |       |

1. Specify the percentage of annual sales:

|  |  |
| --- | --- |
| In Canada |      % |
| In the USA |      % |
| Other Countries |      % List the countries:       |

1. Give details of operations away from Applicant’s premises:
2. Describe products whose manufacturing has ceased. n

Give reasons for discontinuing production and year:

Specify annual sales:

1. Does Applicant have operations outside Canada?:

[ ]  YES [ ]  NO

If yes, in which country and what is the corresponding amount?:

1. Has the Applicant included brochures or other relevant documentation concerning the products?:

[ ]  YES [x]  NO

1. Are there any products or activities related to nuclear energy or defense?:

[ ]  YES [ ]  NO

1. Do any products or activities imply usage of radio-isotopes or radioactivity?:

[ ]  YES [ ]  NO

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| 1. **OTHER EXPOSURES**
 |

Is the Applicant subject to the following risks?:

1. Work committed to sub-contractors or independent contractors?:

[ ]  YES [ ]  NO

Type of work:

Annual costs:

1. Railroad operation:

[ ]  YES [ ]  NO

Fully describe any railway network owned, used or operated by the insured:

1. Advertising:

[ ]  YES [ ]  NO

If yes, description:

Estimated annual advertising expenditure over $10,000:

Advertising agency:

Description of unusual advertising activities such as contests, exhibits:

1. Pollution (chemical products, gases, wastes):

[ ]  YES [ ]  NO

Specify quantities, methods of storage and handling, methods of transportation off-premises, permission given to others to dispose of waste on premises, type of supervision:

|  |
| --- |
| 1. **EMPLOYER’S LIABILITY**
 |

Is Government Workmen’s Compensation Insurance available in all provinces in which the Applicant conducts business?:

[ ]  YES [ ]  NO

If yes, does Applicant take advantage of it?

[ ]  YES [ ]  NO

If no, specify provinces and payroll:

|  |
| --- |
| 1. **AUTOMOBILE**
 |

1. Number of vehicles:

|  |  |
| --- | --- |
| Private |       |
| Light |       |
| Heavy |       |
| Motorized Equipment |       |
| Trailers |       |
| Buses |       |

1. Number of employees using their car for company business:
2. Are vehicles used for long haul?:

[ ]  YES [ ]  NO

Across the country?:

[ ]  YES [ ]  NO

If yes, which provinces?:

In the United States?:

[ ]  YES [ ]  NO

If yes, which States?:

If yes, specify:

Products of the Insured:

Products of others:

1. Are vehicles utilized in the transportation of flammable, caustic or explosive substances?:

[ ]  YES [ ]  NO

1. Are there any non-owned vehicles/if yes, give details:

[ ]  YES [ ]  NO

Number:

Use:

|  |
| --- |
| 1. **PREVIOUS LOSS EXPERIENCE**
 |

List all liability claims within the last five (5) years, whether settled or not:

|  |  |  |  |
| --- | --- | --- | --- |
| **BODILY INJURY** | **PROPERTY DAMAGE** | **DATE** | **PAID AMOUNT OR RESERVE** |
|       |       |       |       |
|       |       |       |       |
|       |       |       |       |
|       |       |       |       |
|       |       |       |       |

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| 1. **SCHEDULE OF PRIMARY POLICES**
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|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **COVERAGE** | **CARRIER** | **POLICY TERM** | **LIMIT** | **PREMIUM** |
| General Liability |       |       |       |       |
| Automobile |       |       |       |       |
| Professional |       |       |       |       |
| Directors and officers |       |       |       |       |
| Others (ex. aviation, marine) |   |       |       |       |
| Do these policies insure all corporations and subsidiaries list in item 1.?      If not, explain:       |

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| 1. **DECLARATIONS AND SIGNATURE**
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The Applicant certifies that the above statements and facts are true and that no information has been supressed or misstated.

Date (dd/mm/yyyy)

Signature of Insured

Title

|  |
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| 1. **BROKER INFORMATION**
 |

|  |  |
| --- | --- |
| Broker: |       |
| Contact: |     |
| Phone: |       |
| Fax: |       |